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### Why **Securitization.Net**®?

**Securitization.Net**® was developed to provide an open-platform website offering *free* structured finance information to a global audience. We think one of the best uses of this internet resource is not only to expand the online availability of relevant industry information, but also to encourage and increase industry participation in the exchange.

**Securitization.Net**® provides the premier forum for this exchange. Since early 2000 its sponsor, Mayer Brown, has continued to develop **Securitization.Net**® to meet the information needs of this market.

<http://www.securitization.net>

### The User Experience:

Site navigation begins with a look at key securitization topics from the perspective of industry participants. Site users may search within broad categories for articles and other materials that help in understanding how and what factors affect a transaction -- from the credit rating process to structuring a deal -- delving into a variety of specific sources along the way. This is planned as a research tool for participants on both sides of a deal. Users at different points of the learning curve benefit from both basic and specialized content. The user has free access to original material written by members of the structured finance community. Articles and commentary are posted directly to the site or appear as cross-linked material from over 100 different site content providers.

### Core utilities:

Starting with the site area called the *Knowledge Bank*, users may look up rating agency criteria that have been organized by asset class and transaction type. All major American and Canadian rating agencies and a Japanese rating firm contribute content to this area. Other information is also available here covering legal, bank regulatory, or accounting issues. <http://www.securitization.net/knowledge/index.asp>.

The *News* section features updates from Asset Securitization Report, Securitization News, RiskCenter.com and others. ABCP newsletters from CSFB also appear regularly in *News*. <http://www.securitization.net/news/index.asp>

**Securitization.Net**® has also established alliances with banks and trustees to increase the availability of investor reporting information. The continuous development of better and more convenient access to this information is a key component of **Securitization.Net**®'s goals. Direct access links to investor reporting websites from BankOne, Wells Fargo MBS, and Deutsche Bank are available from the *Deal Information* button. We also continue to seek innovative expansion of this utility.

<http://www.securitization.net/deal/index.asp>

Other site features include: Secure online deal and transaction web space from

eProject.com; multiple sources of useful links to other websites. Registered users also have the ability to upload their own articles directly to **Securitization.Net®**, facilitating quick site updates. Registered users automatically receive e-mailed updates of **Securitization.Net®** news and articles. New Users can request to be placed on the email list directly through the site.

<http://www.securitization.net/send>

**What *Securitization.Net®* discovered:**

**Securitization.Net®** has quickly become *the* portal site to multiple sources of valuable information. User feedback indicates **Securitization.Net®**'s news updates are useful alerts to industry developments. Site content providers regularly provide a first look at legal or regulatory developments discussed in-depth through articles on **Securitization.Net®**. The user- friendly navigation and categorizations also make some otherwise hard-to- find material easy to locate in **Securitization.Net®** -- saving time when tracking down online and hardcopy information from multiple sources.

Industry players from all sides have recognized **Securitization.Net®**'s value as an important Internet information resource. Today over 22,600 users stay current on global structured finance developments from a growing collection of commentary, news, rating criteria, accounting regulation analyses, legal analyses, and deal descriptions from industry participants (rating agencies, banks, accounting firms, law firms, SPV consultants and more). (See <http://www.securitization.net/contributors/index.asp> for a list of **Securitization.Net®**'s content contributors).

**The site sponsor: Mayer Brown**

**Securitization.Net®** focuses on serving the structured finance industry by offering the only free web resource of its kind. Mayer Brown is a combination of two limited liability partnerships, one named Mayer Brown LLP, established in Illinois, USA, and one named Mayer Brown International LLP, incorporated in England and Wales and a global law practice serving the needs of its clients in a variety of capital markets, banking, and finance activities. **Securitization.Net®** was the creation of its team of securitization lawyers dedicated to demonstrating the best use of the web and technology to keep abreast of industry developments and, to help stimulate the marketplace via increased information flow and exchange. For more information about the securitization practice group at Mayer Brown, go to: <http://www.mayerbrown.com/securitization/index.asp>

**Contact for more information:**

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