



NEWS RELEASE

No.2008-C-320

Apr 15, 2008

R&I Assigns AAA Formal: ABS (tie-up Auto Loan Jasmin No. 41)

Rating and Investment Information, Inc. (R&I) has assigned the following formal rating.

R&I assigned a preliminary rating for this structure on March 27, 2008. The applicable contracts have now been completed, and thereby the preliminary rating is converted to a formal rating.

INSTRUMENT NAME:	Jasmin No. 41 (Tie-up auto loan system between Mitsubishi UFJ Trust and Banking Corp. and a consumer credit company)
ISSUE AMOUNT:	Yen 1,760,000,000
CURRENCY:	JPY
COUPON TYPE:	Fixed
SERVICER AND TIE-UP CREDIT COMPANY:	Undisclosed
TRUSTEE:	Mitsubishi UFJ Trust and Banking Corp.
BACKUP SERVICER:	Initially no backup servicer will be designated. (However, a backup servicer will be appointed when the rating of the consumer credit company is downgraded to BB+ or lower, or when the consumer credit company requests R&I for the withdrawal of its rating)
UNDERLYING ASSETS:	Tie-up Auto Loan Receivables
TRUST EXECUTION DATE:	Mar 27, 2008
TRUST BENEFICIAL INTEREST TRANSFER DATE:	Apr 15, 2008
TRUST EXPIRATION DATE:	Apr 15, 2015
REDEMPTION METHOD:	Monthly Pass-through
SUBORDINATION RATIO:	14.27%
CREDIT ENHANCEMENT:	Overcollateralization
LIQUIDITY ENHANCEMENT:	Cash reserve

R&I RATING: AAA (Formal)

NOTE: The rating is an assessment of the probability that the principal of the Senior Trust Beneficia Interest will be fully redeemed by the trust expiration date and of the timely payment of interest.

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